



FALCON PRIVATE BANK
SWISS PRIVATE BANKING

By UPS Express Plus
US Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Zurich, December 15, 2016

RE LEHMAN BROTHERS HOLDINGS, INC. CASE NO. 08-13555 (JMP)

Dear Sir or Madam,

Reference is made to the transfer of claim filled on 11/22/2016 (cf. enclosure).

I would be very grateful if you could advise at your earliest convenience until when we will receive the confirmation of transfer.

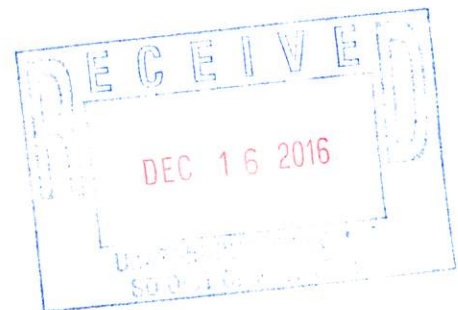
You may contact me by phone (++41 44 227 57 87), facsimile (++41 211 55 11),
e-mail (Dominique.Moehr@falconpb.com) or courier/first class air mail (see address below).

Thank you very much in advance.

Sincerely yours,

Dominique Möhr
Attorney-at-Law

Enclosure
- mentioned



B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Falcon Private Bank Ltd.
Name of Transferee

Bank Hapoalim (Switzerland) Ltd
Name of Transferor

Name and Address where notices to transferee
should be sent:
Legal & Compliance, Pelikanstrasse 37,
CH-8001 Zürich (Switzerland)

Court Claim # (if known): 55855
Amount of Claim: \$200,000.00
Date Claim Filed: 10/16/2009

Phone: +41 44 227 55 55
Last Four Digits of Acct #: _____

Phone: +41 44 283 81 81
Last Four Digits of Acct. #: 2744

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: My Chau Ha Manuel Graf
Transferee/Transferee's Agent

Date: 11/16/2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

